

LEWIS
AND
ROCA
LLP
LAWYERS

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

21 USA SECURITIES, LLC,
22 Debtors.

23 **Affects:**

24 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
 LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

25 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

26 **CHAPTER 11**

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING AMENDED TWENTY-
 SIXTH OMNIBUS OBJECTION OF
 THE USACM LIQUIDATING TRUST
 TO CLAIMS ASSERTING SECURED
 STATUS**

27 **PLEASE TAKE NOTICE** that an Order Sustaining Amended Twenty-Sixth
 28 Omnibus Objection of the USACM Liquidating Trust to Claims Asserting Secured Status
 29 [DE 4090] was entered on the 29th day of June 2007, a true and correct copy of which is
 30 attached hereto as Exhibit 1.

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RESPECTFULLY SUBMITTED July 6, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on July
6, 2007 to the following interested party:

Larry and Patsy Rieger, Trustees
The Larry L. Rieger and Patsy R. Rieger
Revocable Trust dated 8/14/91
2615 Glen Eagles Drive
Reno, NV 89523

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca